

INTRASTATE 2 NY # _____

AMENDMENT TO PROSPECTUS

**TO: ATTORNEY GENERAL OF THE STATE OF NEW YORK
REAL ESTATE FINANCE BUREAU
28 LIBERTY STREET, NEW YORK, NY 10005**

Name of Issuer:

Date offering commenced:

Total Number of shares or other units offered:

Number sold thus far:

The prospectus of the above issuer, dated

_____ **is hereby amended as follows:**

Five copies of the amended prospectus are annexed hereto.

(Issuer)

By: _____
Signature

Printed name and title

Date

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